



Welcome to Our Newsletter

Greetings Michael,

Spring is in the air and everything is blooming, so we thought it was a good time to share with you our freshly-minted newsletter. Our goal is to choose a handful of timely articles that we hope you appreciate. These are meaningful but easily-digestible stories from sources like The Wall Street Journal, Forbes, Reuters, Bloomberg, Business Insider and many others. We will of course include articles on the economy, investing, and estate planning, but we will also share items we find interesting about sports, entertainment, travel, and other fun topics. These first set of articles is a sampling of what to expect. And with the debt-ceiling crisis resolution in the works, it's a good time to look at something else for a change.

We welcome you to share any of the articles you find useful with your friends, family and colleagues. We promise to not bombard you with too many of these, but if at any point you would like to stop receiving them just click the unsubscribe link at the bottom or reach out to us and we will take you off the list.

If any articles spark questions or comments, or if there are certain types of stories you would like to see more (or less) of, we would love to hear from you. As always, we are here to help if we can assist in any way with building and planning for your future.

Have a wonderful weekend!



Perry Adams, Ryan Sterkenburg & Mike Newman

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The Barron's Daily: A Fed Pause Now Looks Likely. But Don't Mistake It for a Pivot.

June 2, 2023

B A morning briefing on what you need to know in the day ahead, including exclusive commentary from...



The big question of how small chips can get

June 2, 2023

FT For decades, ever-tinier semiconductors have allowed huge leaps in computing progress. Not for...

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Should You Self-Insure Your Long-Term Care?

June 1, 2023



Here are seven questions to ask yourself when considering whether to buy a policy or pay for the...

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The Best Cocktails To Order At An Open Bar

May 30, 2023

F

Whether you're at an open bar at a wedding or an open bar at a networking event, here's what to...

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What Stops Us From Achieving Our Goals

May 31, 2023



Goals are famously hard to achieve, whether they are personal or professional. You would think...

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Wealth Management

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