



Summer Newsletter

Happy Friday Michael,

Summer is in full swing, and we hope that you are enjoying your family and friends.

For our latest newsletter, we think we have chosen some articles that are timely and interesting, especially the student loan decision. I know many people that were really counting on this going through and now, some tough decisions need to be made.

Just coming off the celebration of our 247th year of independence, the article on why we celebrate American Independence Day is a good, quick read with some interesting facts.

We would of course be remiss if we didn't include something near and dear to our hearts; estate planning. This piece provides some great advice on steps that we all should consider as we contemplate the development and ongoing maintenance of our estate plan.

- What the Supreme Court Student Loan Decision Means for Your Money
- Taxes, Tea and Why We Celebrate American Independence Day n July 4
- "Be Prepared" Should Be Your Estate Planning Motto: A Real Story
- TV's Golden Era Proved Costly to Streamers

We welcome you to share any of the articles you find useful with your friends, family and colleagues. We promise to not bombard you with too many newsletters, but if at any point you would like to stop receiving them just click the unsubscribe link at the bottom or reach out to us and we will take you off the list.

If any articles spark questions or comments, or if there are certain types of stories you would like to see more (or less) of, we would love to hear from you. As always, we are here to help if we can assist in any way with building and planning for your future.

Have a great weekend!



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"Be Prepared" Should Be Your Estate Planning Motto: A Real Story

July 5, 2023

F There are valuable steps everyone can take to be prepared for the challenges of aging, a health...

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What the Supreme Court Student Loan Decision Means for Your Money

July 5, 2023

B Here are some tips for repaying your debt now that Biden's forgiveness plan has been thrown out.

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TV's Golden Era Proved Costly to Streamers

July 4, 2023

WSJ Streaming losses, layoffs and share-price pressures were already leading to an industry...

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Taxes, Tea And Why We Celebrate American Independence Day On July 4

July 4, 2023

F What's so significant about July 4? Here's a quick look at how taxes and tea contributed to a...

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Wealth Management

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